

New Record Date
17 April 2017
as per Corrigendum
issued by the Bank

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।”

Application Form-A



Head Office: IFIC Tower, 61, Purana Paltan, G.P.O. Box: 2229, Dhaka-1000, Bangladesh
Tel: 9563020, I-Phone PABX: 09666716250 Fax: 880-2- 9554102, Swift: IFIC BD DH

Rights Issue of **563,821,907** Ordinary Shares of **BDT 10.00** each at an issue price of **BDT 10.00** each at par totaling **BDT 5,638,219,070.00** offer to the Shareholders whose name appeared in the share register at the close of record date of **12 April 2017**.

Last Date of Acceptance and Application: 29 June 2017

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director
IFIC Bank Limited

Head Office: IFIC Tower, 61, Purana Paltan
G.P.O. Box: 2229, Dhaka-1000, Bangladesh.

Dated:/...../2017

Application Sl #:
(Bank's Seal)

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @ **BDT 10.00** each in cash or by Draft/Pay order/ Cheque no dated drawn on Bank Branch.

| Folio/BO Account No. | No. of Shares held at the close of record date of 12 April 2017 | No. of Shares offered | No. of Shares Accepted | Total Amount Paid |
|----------------------|---|-----------------------|------------------------|-------------------|
| | | | | |

Taka (In word)

Yours faithfully,

1. Name (in block)

Address :

Signature

Tel/ Mobile No.:

2. Name (in block)

Address :

Signature

Tel/ Mobile No.:

BO Account No.

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Bank earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay-order to be issued in favour of IFIC Bank Limited.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received BDTTaka (In word) only from

Mr./Ms

folio/ BO Account no.

for

no.(s) of rights shares of **IFIC Bank Limited**

in Cash/Pay Order/ Draft/ Cheque No.dated

of Bank Branch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer

Date:



BANKERS TO THE ISSUE OF RIGHTS SHARE

| IFIC Bank Limited | | | |
|--------------------------|---|----|--|
| 1 | Ashulia Branch, Ashulia, Dhaka | 39 | Mymensingh Branch, Choto Bazar, Mymensingh |
| 2 | Bajitpur Branch, Kishoreganj | 40 | Sherpur Branch, Sherpur District Town, Sherpur |
| 3 | Banani Branch, Banani, Dhaka | 41 | Agrabad Branch, Agrabad C/A, Chittagong |
| 4 | Bangshal Branch, North South Road, Dhaka | 42 | Brahmanbaria Branch, Court Road, Brahmanbaria |
| 5 | Bashundhara Branch, Badda, Dhaka | 43 | CDA Avenue Branch, Panchlaish, Chittagong |
| 6 | Darus Salam Road Branch, Dhaka | 44 | Chawk Bazar Branch, Chawk Bazar, Chittagong |
| 7 | Dhanmondi Branch, Dhanmondi, Dhaka | 45 | Choumuhani Branch, Begumgonj, Noakhali |
| 8 | Elephant Road Branch, Elephant Road, Dhaka | 46 | Comilla Branch, Chatipatty, Comilla |
| 9 | Faridpur Branch, Thana Road, Faridpur | 47 | Cox's Bazar Branch, Ali Arcade, Cox's Bazar |
| 10 | Garibe Newaz Avenue, Uttara, Dhaka. | 48 | Feni Branch, Islampur Road, Feni |
| 11 | Gazipur Chowrasta Branch, Gazipur Sadar, Gazipur | 49 | Khatunganj Branch, Khatunganj Road, Chittagong |
| 12 | Gulshan Branch, Gulshan, Dhaka | 50 | Laldighi Branch, Kotwali, Chittagong |
| 13 | Gulshan-Tejgaon Link Road Br., Tejgaon, Dhaka | 51 | Rangamati Branch, Kathaltoli, Rangamati |
| 14 | Islampur Branch, Islampur Road, Dhaka | 52 | Shah Amanat Market, Reazuddin Bazar, Chittagong |
| 15 | Kawran Bazar Branch, Petro Centre Building, Dhaka | 53 | Sheikh Mujib Road Branch, Pathantuli, Chittagong |
| 16 | Keranigonj Branch, Keranigonj, Dhaka | 54 | Bogra Branch, Satmatha, Bogra |
| 17 | Lalmatia Branch, Dhanmondi R/A, Dhaka | 55 | Chapai Nawabganj Branch, Puratan Bazar, Chapainawabganj |
| 18 | Malibagh Branch, DIT Road, Dhaka | 56 | Joypurhat Branch, Joypurhat Sadar Road, Joypurhat |
| 19 | Manikgonj Branch, Shahid Rafique Sarak, Manikgonj | 57 | Naogaon Branch, Thakur Mansion, Naogaon |
| 20 | Mirpur Branch, Mirpur, Dhaka | 58 | Pabna Branch, Sona Patty, Pabna |
| 21 | Mohakhali Branch, A.K. Khandaker Sarak, Banani, Dhaka | 59 | Rajshahi Branch, Ghoramara, Rajshahi |
| 22 | Mohammadpur Branch, Ring Road, Dhaka | 60 | Dinajpur Branch, Maldah patty, Sadar, Dinajpur |
| 23 | Moulvibazar Branch, Mokim Katra, Dhaka | 61 | Rangpur Branch, Betpatty, Rangpur |
| 24 | Narayanganj Branch, Bangabandhu Road, Narayanganj | 62 | Bagerhat Branch, Kazi Nazrul Islam Road, Bagerhat |
| 25 | Narsingdi Branch, Narsingdi Sadar, Narsingdi | 63 | Jessore Branch, Garikhana Road, Jessore |
| 26 | Naya Paltan Branch, Naya Paltan, Dhaka | 64 | Khulna Branch, Lower Jessore Road, Khulna |
| 27 | Pallabi Branch, Mirpur, Dhaka | 65 | Kushita Branch, N.S. Road, Kushtia |
| 28 | Principal Branch, Purana Paltan, Dhaka | 66 | Noapara Branch, Noapara Bazar, Jessore |
| 29 | Progoti Sarani Branch, Badda, Dhaka | 67 | Satkhira Branch, Kaliganj Sarak, Satkhira |
| 30 | Rupganj Branch, Rupganj, Narayanganj | 68 | Barisal Branch, Sadar Road, Barisal |
| 31 | Savar Bazar Branch, Savar, Dhaka | 69 | Bhola Branch, Sadar Road, Bhola |
| 32 | Shantinagar Branch, Chamelibag, Dhaka | 70 | Ambarkhana Branch, Amberkhana, Sylhet |
| 33 | Shariatpur Branch, Shariatpur Sadar, Shariatpur | 71 | Habiganj Branch, Habiganj Sadar, Habiganj |
| 34 | Stock Exchange Branch, Motijheel C/A, Dhaka | 72 | Moulvi Bazar (Dist.) Branch, Paschim Bazar, Moulvi Bazar, Sylhet |
| 35 | Tangail Branch, Khalpar Road, Tangail | 73 | Sreemongal Branch, Shreemongal, Moulvi Bazar, Sylhet |
| 36 | Tongi Branch, Tongi Bazar, Gazipur | 74 | Sylhet Branch, Laldighirpar, Sylhet |
| 37 | Uttara Branch, Jasimuddin Avenue, Dhaka | 75 | Uposohor Branch, Uposohor, Sylhet |
| 38 | Jamalpur Branch, Jamalpur Sadar, Jamalpur | | |

| Investment Corporation of Bangladesh (ICB) | | | |
|---|---|---|--|
| 1 | Head Office, Dhaka | 5 | Barisal Branch, Hemayat Uddin Road, Barisal |
| 2 | Chittagong Branch Agrabad C/A, Chittagong | 6 | Sylhet Branch, Chamber Building, Jail Road, Sylhet |
| 3 | Rajshahi Branch, Saheb Bazar, Rajshahi | 7 | Bogra Branch, Baragola, Bogra |
| 4 | Khulna Branch, Shilpa Bank Bhaban, Khulna | 8 | Local Office, Nayapaltan, VIP Road, Dhaka |



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Subscription Date:

Opens on: May 31, 2017

Closes on: June 29, 2017